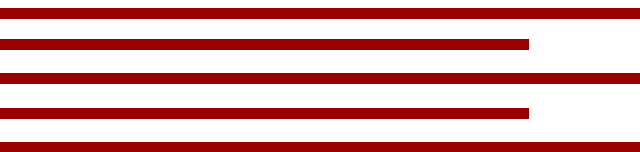
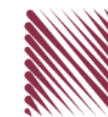


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

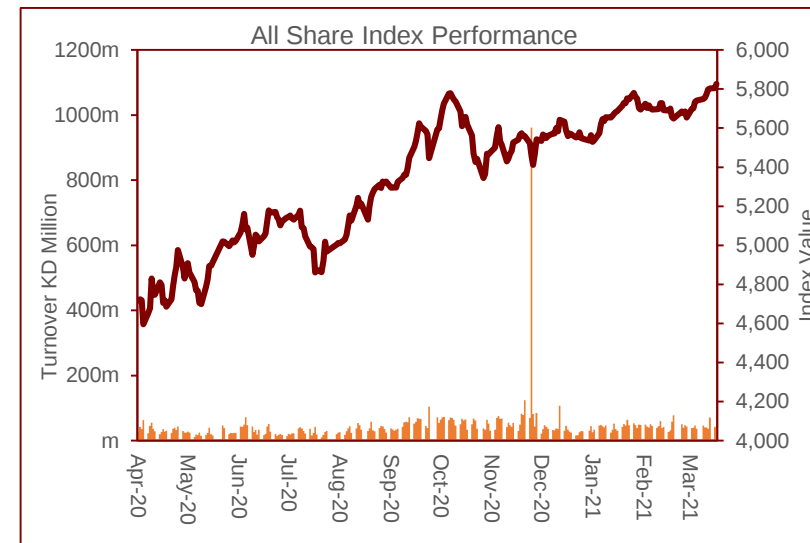
Tuesday, June 1, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,220.20	0.15	0.40	0.35	7.91	12.38	36.53 KWD	2.05	32.44
Kuwait Premier Index	6,747.70	0.11	0.55	0.33	6.93	11.76	27.37 KWD	2.20	34.57
Kuwait Main Index	5,195.67	0.26	-0.03	0.40	11.00	14.29	9.17 KWD	1.58	26.28
NIC 50	7,527.87	0.03	0.50	0.26	6.86	11.76	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,390.20	0.09	0.65	0.22	5.92	10.26	20.50 KWD	1.37	35.57
Telecom	1,086.02	-0.34	0.16	-0.30	-2.54	-1.44	3.33 KWD	0.61	14.09
Industrials	1,128.23	0.20	0.52	0.42	22.79	26.89	4.01 KWD	0.84	13.76
Financial services	1,146.42	1.13	0.23	1.24	16.52	23.44	2.92 KWD	0.80	9.97
Real estate	1,160.88	0.11	-0.53	0.69	14.83	22.56	2.50 KWD	0.70	39.69
Basic materials	1,113.00	0.72	1.51	1.87	3.37	25.28	0.99 KWD	1.73	12.28
Health care	791.87	0.18	-0.14	0.18	-2.27	-4.21	0.39 KWD	4.05	40.51
Consumer services	779.03	-0.74	-0.17	-0.61	10.21	4.51	0.49 KWD	0.98	10.81
Insurance	1,245.18	-0.21	-1.83	-0.02	3.87	7.90	0.48 KWD	0.88	8.87
Consumer Disc	947.62	-0.09	0.16	0.11	12.29	15.99	0.24 KWD	1.34	8.73
Energy	1,394.48	-0.42	-0.69	0.76	15.16	10.46	0.29 KWD	1.05	14.25
Technology	684.58	9.67	-0.95	9.67	14.76	36.18	0.01 KWD	0.79	0.00
Utilities	626.32	-0.83	-3.63	-0.42	-10.82	-13.72	0.26 KWD	3.74	21.27

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,597.42	0.44	0.74	0.44	6.96	21.96	9,692 SAR	2.58	22.05
Qatar (QE Index)	10,778.05	0.28	0.13	0.28	3.62	3.28	548 QAR	1.66	20.10
Dubai (DFMGI)	2,837.17	1.42	0.65	1.33	11.15	13.75	311 AED	1.52	11.75
Abu Dhabi (ADI)	6,613.37	0.83	0.90	0.74	11.75	30.96	934 AED	1.73	12.43
Bahrain (BAX)	1,519.17	-0.55	-0.36	-0.03	4.74	2.51	16 BHD	1.24	22.01
MUSCAT SE INDEX	3,893.92	1.07	1.68	1.12	5.05	6.48	5 OMR	0.84	13.25
Developed Markets									
MSCI World Index	2,982.02	0.21	0.09	0.21	6.06	10.85			
U.S. (S&P 500)	4,202.04	-0.05	-0.05	-0.05	5.77	11.87			
U.K. (FTSE 100)	7,080.46	0.82	0.82	0.82	5.46	9.60			
Japan (Topix)	1,926.18	0.17	-0.26	1.01	-0.60	7.63			
Emerging Markets									
MSCI EM Index	1,390.85	2.21	2.21	1.06	5.65	7.71			
China (SSE Composite)	3,624.71	0.66	-0.10	-0.51	4.51	3.57			
India (Sensex)	51,934.88	1.00	0.28	-0.71	4.16	7.99			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Tuesday, with Brent topping \$70 and trading at its highest since March, as optimism grew over the fuel demand outlook during the summer driving season of the United States, the world's top oil consumer. Prices were also boosted after data from China showed that factory activity expanded at its fastest this year in May. Brent crude futures for August gained \$1.50, or 2.15%, to trade at \$70.81 per barrel.

Kuwait Market

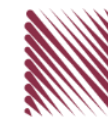
The market closed today up by 0.15%, value traded 29.9 million KD, Premier market value traded reached 18.1 million KD and closed at 6,747 change by 0.11%.

Saudi Market

The Market closed up by 0.44%, today market Performance is linked to oil prices raised to \$70.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



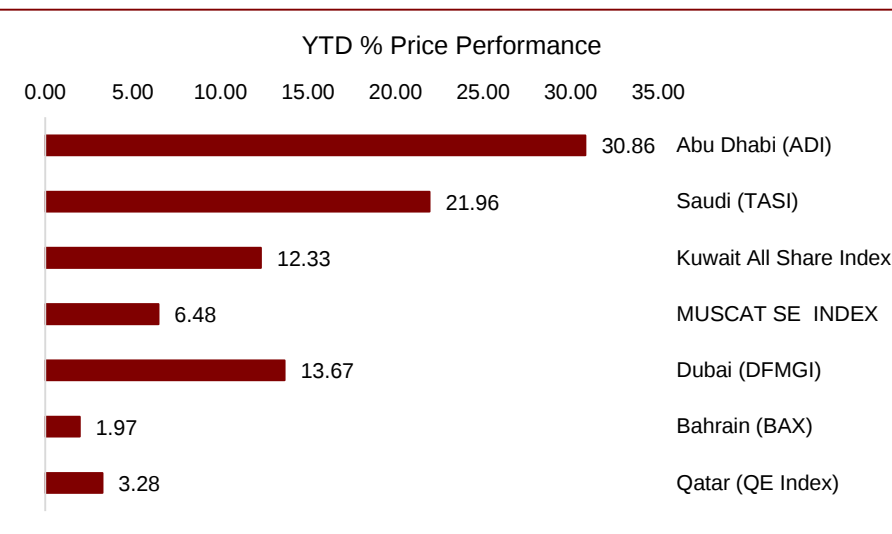
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.832	0.24	1.34	0.12	2.97	3.88	5.98 KWD	1.55	27.00
KFH	0.745	0.00	-0.40	0.13	6.85	21.21	6.29 KWD	3.34	32.00
Zain	0.593	-0.34	0.00	-0.17	-1.82	-1.98	2.57 KWD	2.29	14.09
BOUBYAN BANK	0.672	0.15	1.21	-0.15	16.28	23.86	2.14 KWD	3.51	34.00
Agility	0.924	0.54	0.76	0.98	40.61	51.01	2.06 KWD	1.68	45.87
Saudi Arabia									
ARAMCO	35.40	0.28	0.43	0.28	-1.67	1.14	7,080.00 SAR	7.00	35.27
SABIC	124.00	-0.16	-0.16	-0.16	5.62	22.29	372.00 SAR	2.17	35.00
STC	128.80	3.37	4.89	3.37	1.58	21.51	257.60 SAR	3.95	22.58
AL-RAJHI BANK	104.00	0.78	0.97	0.78	5.26	41.30	260.00 SAR	4.39	22.34
NCB	53.20	0.19	-1.12	0.19	0.19	22.72	238.23 SAR	1.91	13.76
United Arab Emirates									
ETISALAT.AD	21.88	1.02	0.83	0.74	0.83	29.11	190.29 AED	4.26	20.69
FAB.AD	16.90	0.24	1.81	0.12	15.62	30.85	184.55 AED	1.79	17.95
EMIRATES NBD	14.00	1.45	3.70	1.45	21.74	35.92	88.43 AED	1.07	13.51
DB ISLAMIC BK	4.83	1.26	-0.21	1.05	5.93	4.56	34.97 AED	0.97	14.12
EMAAR PROPERT	4.05	2.53	0.00	2.03	13.84	14.16	29.00 AED	0.52	11.76
Qatar									
QNB	17.74	0.23	0.85	0.23	-1.39	-0.50	163.85 QAR	1.77	15.25
INDUSTRIES QAT	13.00	0.70	0.78	0.70	8.79	19.60	78.65 QAR	2.37	24.31
QA ISLAMIC BK	17.32	0.12	0.12	0.12	5.22	1.23	40.93 QAR	1.85	14.00
MASRAF AL RAYA	4.45	-0.04	-0.27	-0.04	3.68	-1.81	33.36 QAR	2.44	15.14
MESAIEED PETRO	1.89	0.21	-0.63	0.21	1.51	-7.77	23.72 QAR	1.52	27.76
OMAN									
BANK MUSCAT	0.394	1.03	1.54	1.54	3.13	10.00	1.41 OMR	0.70	8.33
OMANTEL	0.792	0.51	3.66	0.51	0.51	9.39	0.59 OMR	1.11	7.69
BANK DHOFAR	0.116	1.75	4.50	1.75	9.43	19.59	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.169	1.81	1.20	1.20	12.67	5.63	0.27 QAR	0.51	12.71
OMINVEST	0.316	0.63	1.27	-0.62	-0.62	-5.92	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.15 % The leading sector best performance indices today are Financial services 1.13 % Basic materials 0.72 % Industrials 0.2 % respectively

from YTD performance prespective the best sector performance is Industrials by 26.61 % while the bottom sector performance is Utilities by -14.08 %

Telecommunication sector are down today by -0.34 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -13.56 %

KSA

Saudi Armco has a positive performance today by 0.28 %, SABIC has a negative performance today by -0.16%

STC has a positive performance today by 3.21 %, Al Rajhi Bank has a positive performance today by 0.78 %

UAE

ETISALAT AD closed up by 1.02 % and act defensively with COVID19



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